

EXHIBIT B PROJECTIONS

Piedra Mala, LLC

Projected Disposable Income

Total Projected Disposable Income over 5 Years:	\$ 442,688	2024	2025	2026	2027	2028
		<u>Year 1</u>	<u>Year 2</u>	<u>Year 3</u>	<u>Year 4</u>	<u>Year 5</u>
Projected Revenues		\$ 1,372,585	\$ 1,393,939	\$ 1,442,727	\$ 1,493,222	\$ 1,545,485
COGS		359,897	443,375	479,195	521,600	588,843
Gross Margin		\$ 1,012,688	\$ 950,564	\$ 963,532	\$ 971,623	\$ 956,643
SG&A Expenses		482,431	558,336	578,606	599,790	617,463
Total Expenses		\$ 482,431	\$ 558,336	\$ 578,606	\$ 599,790	\$ 617,463
Net Income		\$ 530,257	\$ 392,228	\$ 384,925	\$ 371,833	\$ 339,180
Capital Expenditures		\$ -	\$ -	\$ -	\$ 75,000	\$ 75,000
Chapter V Administration Expenses		\$ 88,615				
Secured Debt Service		\$ 234,694	\$ 311,870	\$ 301,656	\$ 165,291	\$ 122,820
UnSecured Debt Service		0	50,197	50,197	50,197	50,197
Projected Disposable Income		\$ 206,948	\$ 30,161	\$ 33,072	\$ 81,344	\$ 91,163

COGS

Materials are approximately 35% of sales based on industry standard and prior years actual rates.

Labor costs for additional contractors are required due to higher levels of workload. Only required for certain months.

SG&A Expenses include estimated federal income tax payments in profitable years.

Chapter V Administration costs include professional fees associated with the bankruptcy and Trustee fees.

Secured debt payments are from the Scheduled payments at time of Plan filing including arrearages.